PAYROLL CASE STUDY

TEAM SOLUTIONS REALLY PAY OFF

PHELPS SECURITY CUTS PAYROLL PROCESSING TIME BY 90 PERCENT

Every company reaches a tipping point where the processes and technology it has relied on for years are no longer sustainable. The company grows, markets change, software ages. That tipping point happened in 2014 for Phelps Security, Inc., a contract security firm operating in the Memphis, Tennessee, area. A family-owned business for 65 years, the company had transitioned leadership, and the homegrown software they had been using for decades just wasn't cutting it anymore. Cumbersome manual processes and multiple subpar software systems sent the company on the hunt for a better solution. The company found TEAM Software's solutions and after implementing it, reduced payroll processing time by 90 percent.

After spending years using paper schedules, in an intrepid move in the mid-1980s, Phelps Security developed its own MS-DOS-based software to help handle scheduling and dispatching the 50-60 guards on staff at that time. That system worked for them for years, but as operating systems grew more sophisticated and needs changed, that system began to show its age. In the early 2000s, the company tried a new scheduling and time and attendance system, but that software proved to be expensive and worse, inaccurate. Plus, software support was non-existent. Leadership chose to return to a combination of their reliable MS-DOS system to manage scheduling and paper to track the changes.

All the while, they were trying to determine whether they should build a more complete, customized software system themselves or buy an existing solution to accomplish what they were looking for. The complexities and expense of building a new platform coupled with an inability to support the current software led Phelps Security

SUMMARY:

Family-owned Phelps Security out of Memphis, Tennessee, was using three software solutions, including a homegrown scheduling system, and five days to process payroll – twice a month. Aging software and broken processes were overwhelming operations staff.

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RESULT:

By implementing TEAM Software's integrated technology, the company cut payroll processing time by 90 percent, saving money and freeing up the business manager to spend more time on IT needs and building client relationships.

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Before, our software did 10 percent of the work, and we put in 90 percent of the effort. Now, as long as we have it set up correctly, we can put in 10 percent of the effort and WinTeam will do 90 percent of the work. I don't have to deal with file exports or crossintegration between systems anymore. to choose WinTeam, TEAM's core financial, operations and workforce management solution.

"We knew we needed to make a change, fast, so that's why we pulled the trigger on TEAM," said Andy Phelps, the business manager for Phelps Security in charge of internal office operations, including payroll for the company's 300 employees, a process that used to take Phelps a week to manage.

"I was working with three software packages that were best at nothing to do with what I needed to do," said Phelps. "Guards turned in time tickets on a bi-weekly basis. We spent a couple of days comparing those tickets to the DOS-based schedule. Then we manually entered the time into our payroll software one-by-one."

Then, Phelps continued, they printed and stuffed the checks and supervisors would deliver them on post inspections over the weekend, so guards could sign for the check to confirm receipt. The entire process took five days. And, that process occurred twice a month.

"I'm doing payroll right now in WinTeam," said Phelps. "I'll have it done in half a day."

It's a combination of things that streamlines the payroll process, said Phelps. The scheduling department creates and manages the schedule in WinTeam. Guards clock in and out on TeamTime, the time and attendance component, and that information flows seamlessly back into the payroll component in WinTeam. The scheduling staff handles any timekeeping exceptions, and Phelps runs the payroll wizard to pull timekeeping hours in, creates the NACHA file, sends it to the bank and prints the few checks that are still necessary. Most employees receive direct deposits and paycheck stubs they can view in eHub, TEAM's employee self-service portal available online or through a mobile app. In addition to the processing time saved, both the reduction in staff time and paper supplies translates to significant cost savings, too.

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Phelps learned the last time around that functional software is only half the equation. Top-notch support after the sale is essential for continued success, and Phelps noted that TEAM's responsiveness and free support was a factor in their software decision.

In addition to drastically improving the payroll process and saving the company time and money, TEAM's solutions have streamlined operations across the organization. So much so, that Phelps can focus on other high-value activities for the business.

"I don't have to hire an IT person now because I can focus on that again," he said. "Or I can go see our clients at local events and build those relationships."

ABOUT PHELPS SECURITY

Phelps Security, Inc. was founded in 1953 as one of the only security firms in the Memphis, Tennessee, area. The company grew through a dedication to service and an unmatched commitment to quality, and soon established itself as Memphis's preeminent security provider. Phelps has led the way through more than six decades of security innovation and excellence, becoming the standard-bearer of an evolving industry. Phelps provides armed security guards, as well as unarmed security guards, commercial and residential patrols, and alarmed emergency response.

www.phelpssecurity.com

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ABOUT TEAM SOFTWARE, INC.

TEAM Software, Inc., has been a leading provider of software solutions and associated services for the building service and security industries for nearly 30 years. TEAM offers a host of fully integrated solutions including operations, financial and workforce management; employee and customer self-service; and time and attendance products designed to help customers profit from efficiency. TEAM is an employee-owned company based in Omaha, Nebraska.

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